

**CLUB MUNICIPAL MANAGEMENT DISTRICT NO. 1**

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TO: THE BOARD OF DIRECTORS OF CLUB MUNICIPAL MANAGEMENT DISTRICT NO. 1 AND TO ALL OTHER INTERESTED PERSONS: JENNIFER TOGG  
ROCKWALL COUNTY CLERK

Notice is hereby given pursuant to Texas Government Code Chapter 551 that the Board of Directors of Club Municipal Management District No. 1 (the "District") will hold a special meeting on Tuesday, November 26, 2024 at 12:00 p.m. at 1500 Clubhouse Drive, Heath, Texas 75032, a meeting location within the boundaries of the District for the following purposes:

1. Call to Order - Invocation; and Pledge of Allegiance;
2. Hear public comments;
3. Consider review and approve Minutes of September 17, 2024 Board of Directors meeting;
4. Hear update on Club Municipal Management District No. 1 Special Assessment Revenue Bonds (Improvement Area #3 Project) ("Series 2024 Bonds");
5. Review and acknowledge the Financial Advisor's MSRB G-42 Regulatory Disclosures and Official Statement Letter;
6. Consider and approve an Order approving an updated Service and Assessment Plan in connection with the Series 2024 Bonds and authorize the filing thereof;
7. Consider and approve certain matters relating to the issuance of Series 2024 Bonds, including an order approving the issuance of the Series 2024 Bonds and certain related agreements, and authorize the approval, execution and filing of any and all other documents necessary to effectuate the issuance of the Series 2024 Bonds, including a Trust Indenture by and between the District and Wilmington Trust, National Association; a Bond Purchase Agreement; and a Continuing Disclosure Agreement;
8. Consider review and approve an engagement letter with McCall Gibson Swedlund Barfoot PLLC for the preparation of an Agreed-Upon Procedures Report related to the Series 2024 Bonds;
9. Consider report from Municap, Inc.; and take any action as may be necessary;
10. Consider and authorize release of lien(s) for payment in full of assessments on parcels within the District;
11. Hear update from developer and take any action in connection with reimbursement agreements, assignment agreements, or other development related items;

12. Consider review and approve Bookkeeping Report; payment of invoices, bank resolutions, budget, updated list of designated banks; engagement letter for bookkeeping services; and authorize release of checks as noted on report;
13. Consider review and approve engagement letter with Dye & Tover, LLC to prepare quarterly financial report for fiscal year ended September 30, 2025;
14. Consider review and approve audit report for fiscal year ended September 30, 2023;
15. Discuss tentative date for next meeting; and
16. Adjournment.

EXECUTED this 21st day of November, 2024.



CLUB MUNICIPAL MANAGEMENT  
DISTRICT NO. 1

  
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Ross S. Martin, Attorney for the District

The Board of Directors may enter into Executive Session, if necessary and appropriate, pursuant to the applicable section of Subchapter D, Chapter 551, Texas Government Code Annotated, the Texas Open Meetings Act, on any matter that may come before the Board. No action, decision or vote on any subject or matter may be taken unless specifically listed on the agenda for this meeting.

Public comments regarding agenda items may be submitted to District counsel by email to Mr. Ross Martin at [rmartin@winstead.com](mailto:rmartin@winstead.com), or in person during the public comment session of the meeting.