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AGENDA
POETRY ROAD MUNICIPAL UTILITY DISTRICT OF ROCKWALL COUNTY

WILLIAM FOGG
ROCKWALL COUNTY CLERK

Notice is hereby given pursuant to V.T.C.A. Government Code, Chapter 551, that the Board of Directors of Poetry Road Municipal Utility District of Rockwall County will meet in special session, open to the public, at 12:00 p.m. on Tuesday, September 24, 2024, at the offices of Coats Rose, P.C., 16000 North Dallas Parkway, Suite 350, Dallas, Texas 75248, at which meeting the following items will be considered and acted on:

1. Hear from the public;
2. Consider approving minutes of meeting of September 13, 2024;
3. Consider approving proposed budget for fiscal year ending October 31, 2025;
4. Consider engaging an auditor for the preparation of an audit report for fiscal year ended October 31, 2024;
5. Hear Bookkeeper's Report and authorize payment of bills;
6. Hear Developer's Report and consider taking any action requested;
7. Hear Engineer's Report and authorize any necessary action, including:
 - a. authorize Engineer to proceed with the design of District facilities;
 - b. approve plans and specifications for District facilities;
 - c. authorize Engineer to advertise for bids for District projects;
 - d. approve report, pay estimates, and change orders for construction projects in the District; and
 - e. authorize construction contracts and related items;
8. Hear Operator's Report and consider taking any action requested;
9. Hear Financial Advisor's Report and authorize any necessary action;
10. Consider matters related to the District's Unlimited Tax Utility Bonds, Series 2024 (the "Bonds"), including:
 - a. Review bids and consider awarding sale of the Bonds;
 - b. Order Approving Official Statement;
 - c. Order Authorizing Issuance of the Bonds;
 - d. General Certificate;
 - e. Signature Identification and No-Litigation Certificate;
 - f. Letters addressed to Attorney General of Texas and Coats Rose, P.C. regarding dating of the Signature Identification and No-Litigation Certificate and the General Certificate and Letter to the Comptroller regarding delivery of the Initial Bonds;
 - g. Paying Agent/Registrar Agreement;
 - h. Rule 15c2-12 Certificates;
 - i. Closing Certificate of President;
 - j. Tax Exemption Certificate;
 - k. IRS Form 8038-G;
 - l. DTC Blanket Letter of Representation;
 - m. take such other actions and execute such other documents and certificates necessary to obtain approval of the Bonds by the Attorney General and authorize consultants to take any action and execute any necessary documents and certificates for closing on the Bonds; and
11. Hear Attorney's Report and consider taking any action required, including;

Pursuant to V.T.C.A. Government Code, Chapter 551, as amended, the Board of Directors may convene in closed session to receive advice from legal counsel and discuss matters relating to pending or contemplated litigation, personnel matters, gifts and donations, real estate transactions, security devices and/or economic development negotiations.

EXECUTED this 17th day of September, 2024.

POETRY ROAD MUNICIPAL UTILITY DISTRICT OF
ROCKWALL COUNTY

By:

Mindy L. Koehne
Mindy L. Koehne
Coats Rose, P.C.
Attorneys for the District

